Unlocking Mission Readiness with Next-Gen Technologies for Defense

Joe Miller, President
BWXT Government Operations




At BWXT, we deliver innovative nuclear solutions to create a better world

OUR MISSION

- Global Security
- Clean Energy
- Nuclear Medicine
- Space Exploration
- Environmental Remediation

$2.7B
2024 Revenues

420
Reactors delivered for Naval Nuclear Power

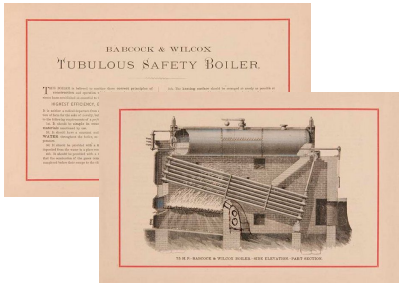
300+
Commercial nuclear steam generators

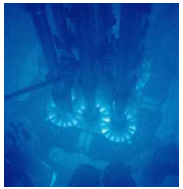
10,000
Employees

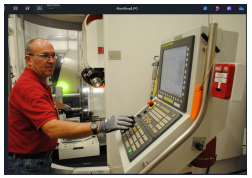
BWXT is the industry leader in designing, manufacturing, testing and delivering nuclear reactors, fuel and components across mission-critical naval, terrestrial & space applications

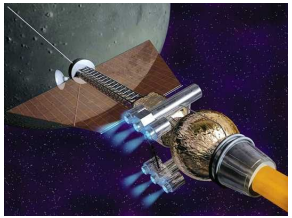
165-Year History of Innovation

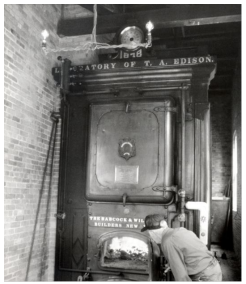
From Babcock & Wilcox to BWXT

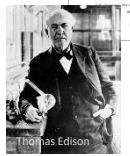


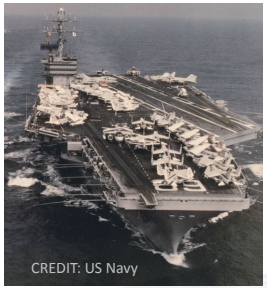


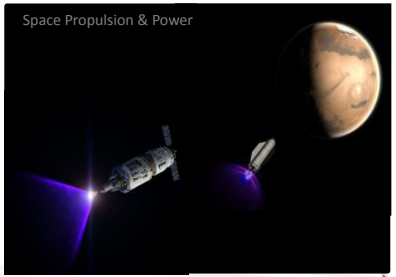












Boiler Era | **Nuclear Era** — *Naval Reactors* · *Commercial Nuclear* · *Civil Maritime* · *Bespoke Nuclear* · *Space*

BWXT Today

Delivering innovative nuclear solutions to create a better world

DEFENSE AND SPACE

- Sea
- Land
- Space

NUCLEAR ENERGY

- SMR/ MicroReactor
- Components
- Field & Engineering Services

NUCLEAR FUEL

- TRISO
- HEU
- CANDU
- Nuclear Fuel Services
- NEC Community

NUCLEAR MEDICINE

- BWXT Medical

COMPLEX SITE OPS

- Nuclear Operations
- Environmental Management & Facility Decommissioning

*With **4 million sqft manufacturing space** across eastern seaboard*

BWXT

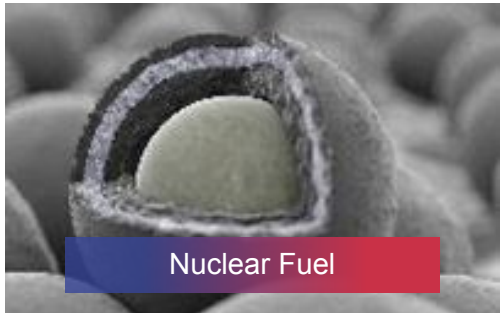
Complex Innovation Programs

within

Highly Regulated Environments

Delivering Rapid Innovation for Complex Environments

Prototyping Advanced Reactors for National Security Missions



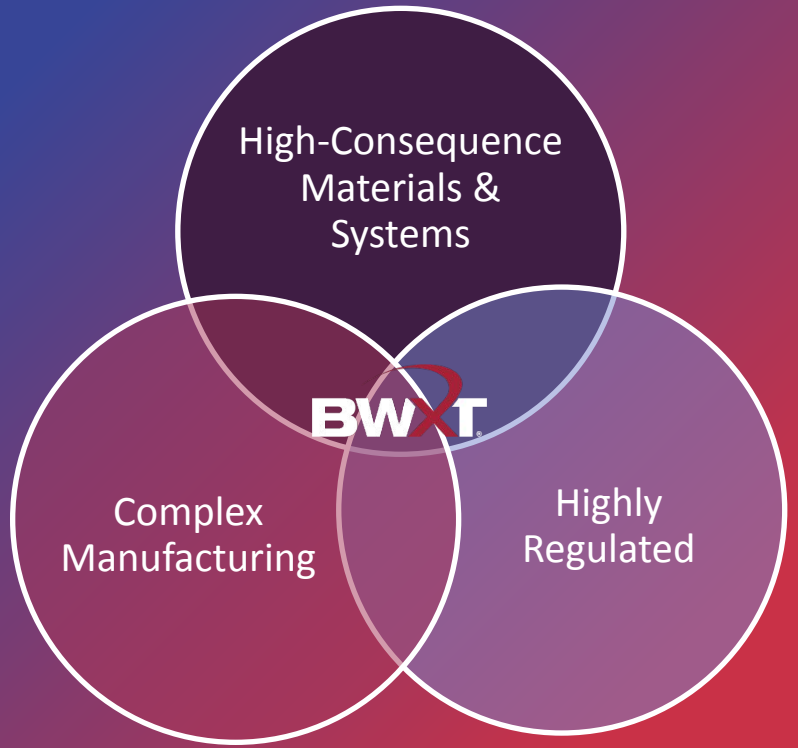
Making the Complex Possible

Nuclear products and components are high-consequence and complex

- Multiple regulators – Nuclear Regulatory Commission (NRC), OSHA, EPA, DNFSB, FDA
- Spans all classified designations
- Design, build & test from prototype to mature products
- Extensive supply chain – from uranium mining to fuel processing and reactor manufacturing through end of life for nuclear products

Delivering to the US Navy, Dept of Energy, Dept of War

Challenge of Building Nuclear Products



BWXT

Transforming Operational Agility

with

Compact Energy Solutions

BWXT Advanced Nuclear Reactor Markets

Significant Opportunity Driven by Increasing Demand, Need for Resilient Energy

Military Installations

Data Centers

Municipalities, Campuses

Ideal energy solutions are dual-use and include communities & industry

Project PELE

DoW Strategic Capabilities Office

- Rapidly deployed 1.5MW electric for 3 years
- Removes unnecessary logistics tail
- Remote microgrid with direct connection
- Transportable via truck, train, rail, plane
- Entire System = 4 x 20ft CONEX Boxes
- Core assembly started July 2025 – on target for September 2028 Executive Order

Ideal for military ground stations, remote outposts, recharge stations

BWXT Advanced Nuclear Reactor BANR

Resilient & reliable baseload energy

- 22MW electric or 75MW thermal
- Flexible power: electricity, heat, or co-generation
- On- and off-grid solution
- Consistent baseload no matter the conditions
- High density, BWXT-fabricated fuel enables 5+ year refueling cycles

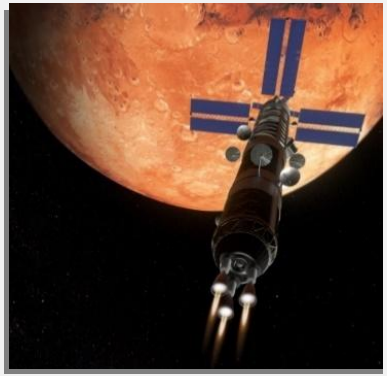
Ideal for mines, oil & gas, data centers and military installations

BWXT Space Systems

Executing flagship power & propulsion programs with US Government & industry partners

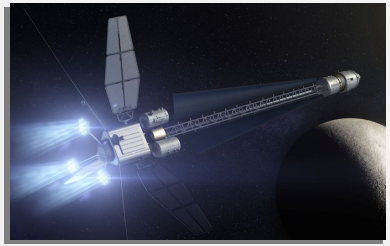
Nuclear Thermal Propulsion (NTP)

- Extending human exploration to Mars
- Increase space domain awareness in cis-lunar



Nuclear Electric Propulsion (NEP)

- JETSON is the first demonstration of key technologies for lunar surface applications with extensibility to higher powers for more complex missions



Fission Surface Power (FSP

- Designing systems for higher power levels
- Adaptable to diverse lunar and Martian environments

Fuel for Space

- Foundational fuel design and development underway

The future of space exploration is nuclear powered

BWXT

Accelerating Advanced Technologies

through

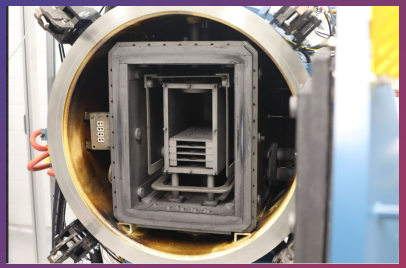
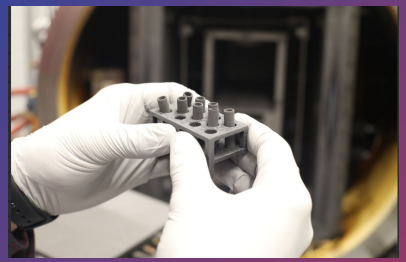
Cross-Sector Collaboration

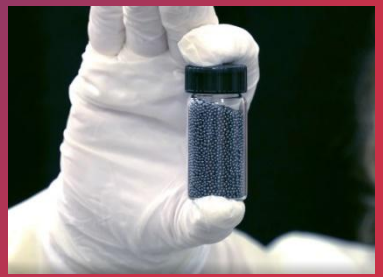
Transforming the Nuclear Industry for 21st Century Demand

What We've Been Up To

Design – Build – Test of Generation IV high-temperature gas-cooled reactor (HTGR), rooted in proven technologies

- Advanced modeling and simulation tools
- Manufacturing state-of-the-art precision tooling
- Digital Twinning
- Robotics
- Metal and composite 3-D printing
- Advanced welding
- Quality assurance & testing
- Investments in CVI furnaces, sensors, testing rig
- PIE and NDE capabilities
- Advanced lightweight, high strength metals
- Growing the nuclear supply chain

Cross-Sector Collaboration

With Other Industry-Leading Companies

PELE Transportable Reactor

Northrop Grumman

- Design & build Pele control module, plant instrument and control systems, and semi-autonomous controls

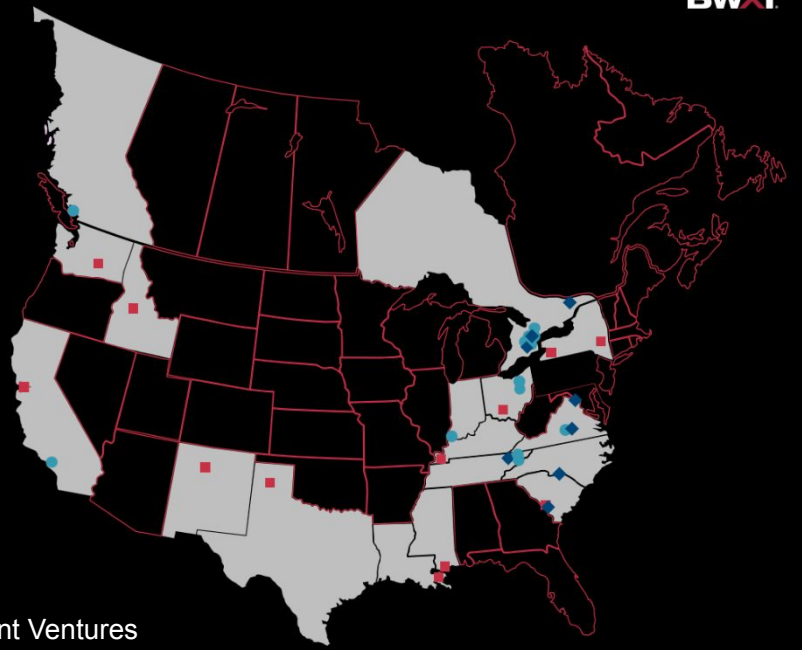
Rolls-Royce LibertyWorks

- Design and build of the thermal and power conversion modules
- Electrical delivery systems

TRISO Nuclear Fuel

Kairos Power

- Optimizing commercial production of TRISO nuclear fuel
- For use in Kairos Power's advanced reactor fleet, commercial sale



Joint Ventures

- UT-Battelle, LLC. – TN
- Isotek Systems, LLC. – TN
- BWSR – Kesserling Site Operations, NY;
- BWSR – Naval Reactors Facility, ID
- West Valley Cleanup Alliance, LLC. – NY
- Fluor-BWXT Portsmouth, LLC. – OH
- Four Rivers Nuclear Partnership, LLC. – KY
- Battelle Energy Alliance, LLC. – ID
- Lawrence Livermore National Security, LLC. – CA
- Savannah River Mission Completion, LLC – SC
- PanTeXas Deterrence LLC – TX
- Hanford Tank Waste Operations & Closure, LLC – WA
- Newport News Nuclear BWXT-Los Alamos, LLC. (N3B) – NM

BWXT Technical Services Group

Advancing Defense Readiness through Public-Private Collaboration

Advancing U.S. Government Readiness

- State-of-the-art centrifuge manufacturing facility for rebuilding domestic uranium enrichment
- Essential for our nation's defense – fueling future DoE National Nuclear Security Administration (NNSA) missions
- Public-private collaboration will advance enrichment technology and expertise
- Domestic Uranium Enrichment Centrifuge Experiment (DUECE)

Ensuring national security through domestic manufacturing

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News: BWXT announces today that it has been awarded a contract valued at $1.5 billion by the U.S. Department of Energy (DOE)'s National Nuclear Security Administration (NNSA) to support the national mission of establishing a domestic uranium enrichment capability for defense purposes in Oak Ridge, Tennessee.

Read the full release here: https://ow.ly/cs2u50WXNhh

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