



Nishit Sahay

Forward-looking statements

Except for statements of historical fact, this presentation contains forward-looking statements (within the meaning of the federal securities laws) including statements related to future revenue, future earnings, and the success of our product releases that involve risks and uncertainties. Words such as “anticipates,” “expects,” “intends,” “plans,” “projects,” “believes,” “seeks,” “estimates,” “can,” “may,” “will,” “would” and similar expressions identify such forward-looking statements. These statements are not guarantees of results and should not be considered as an indication of future activity or future performance. Actual events or results may differ materially from those described in this presentation due to a number of risks and uncertainties.

Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions that are difficult to predict, including those described in the “Risk Factors” section of our Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and other documents filed by us from time to time with the SEC. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and no person assumes any obligation to update or revise any such forward-looking statements, whether as a result of new information, future events or otherwise.

Marvell

Company founded

1995

FY25 revenue

\$5.8B

Employees

6,900+

Patents worldwide

10,000+

Global fabless semiconductor supplier



Data infrastructure portfolio for enterprise networking, carrier infrastructure, automotive and data center



Compute

Wireless and networking processors



Interconnect

BASE-T and high-speed Ethernet PHYs



Network Switching

Enterprise and industrial Ethernet switches

Security

Hardware security modules (HSMs) and security processors



Storage

HDD, SSD, and Fibre Channel controllers
Storage and memory accelerators



Automotive Ethernet

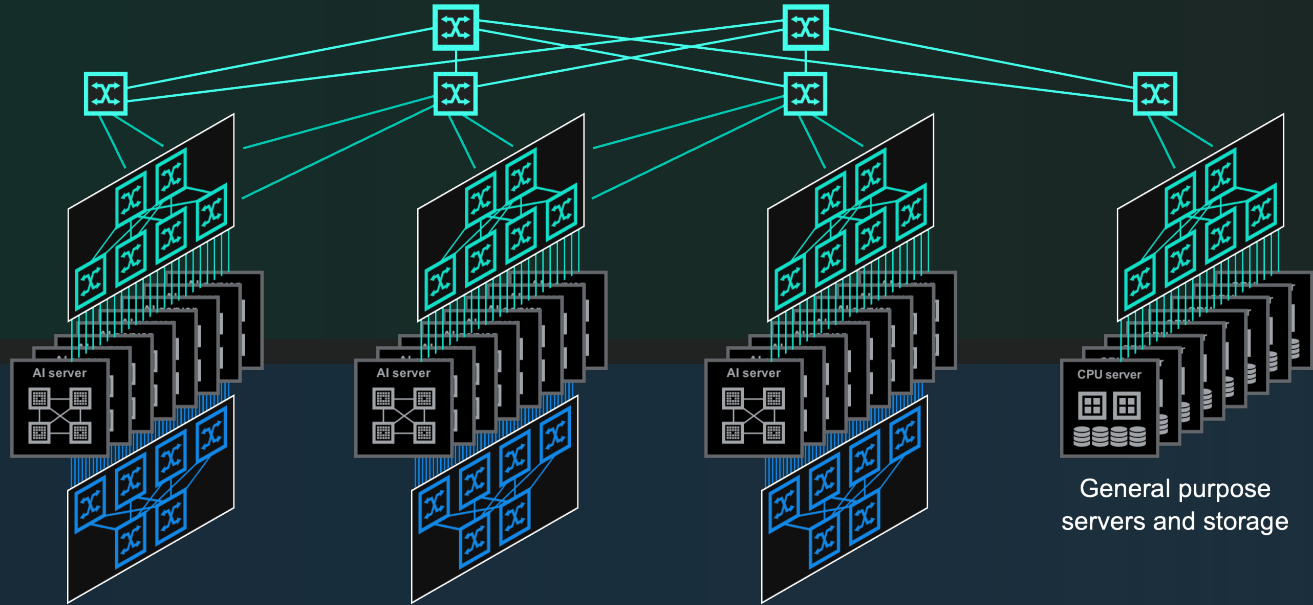
Switches, multi-gig PHYs, bridges



Marvell in every corner of the AI data center

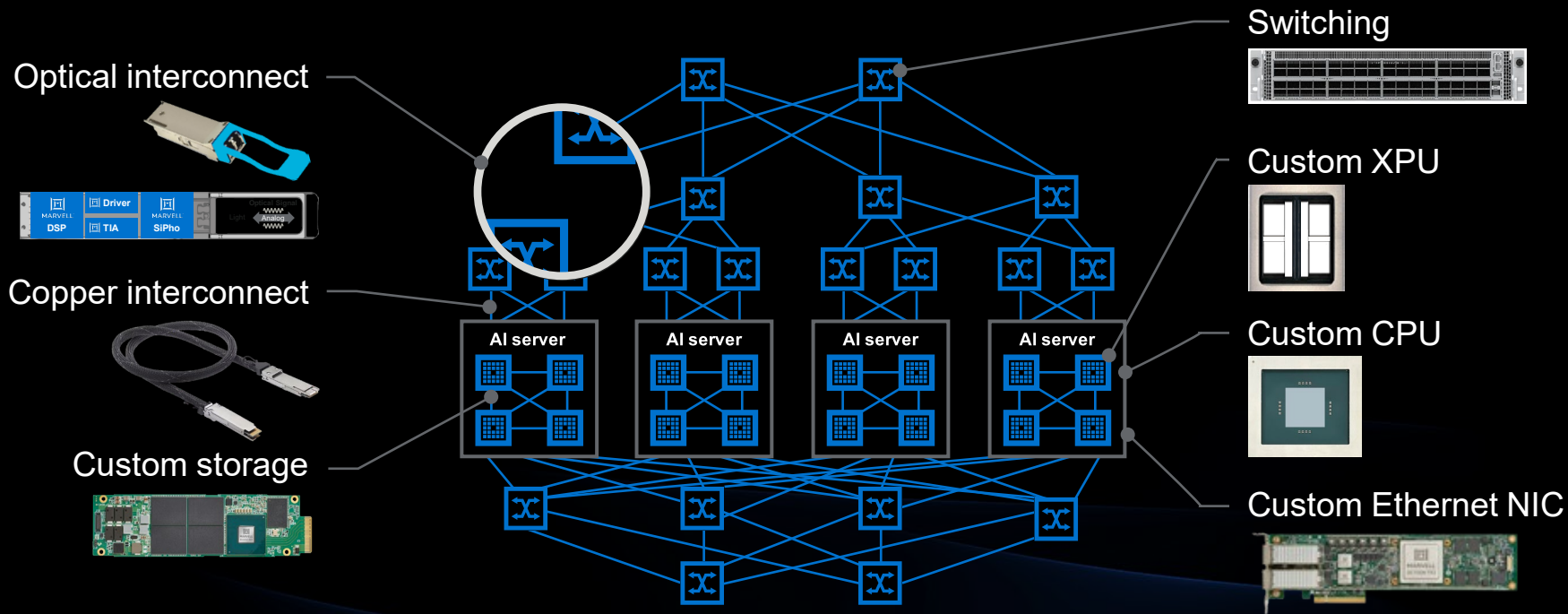
Frontend network
Ethernet

Backend network
InfiniBand
Ethernet



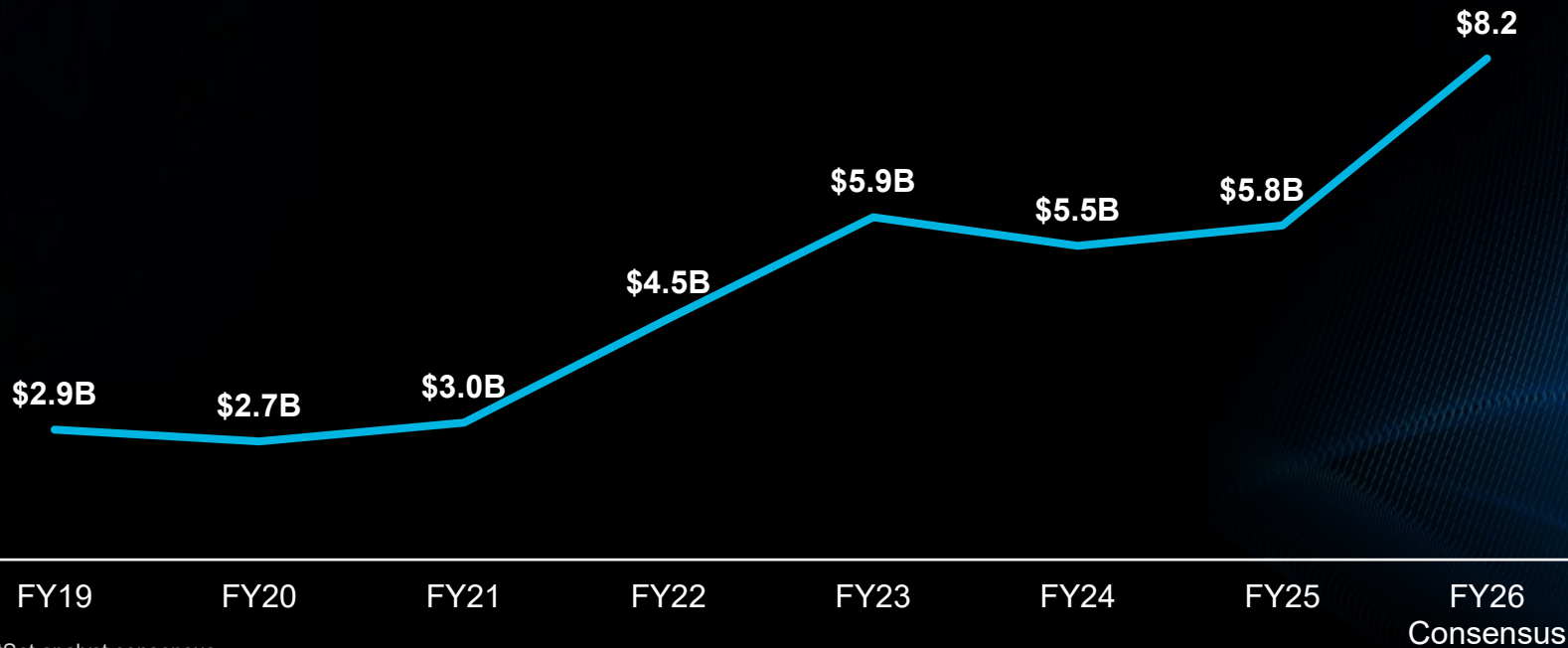
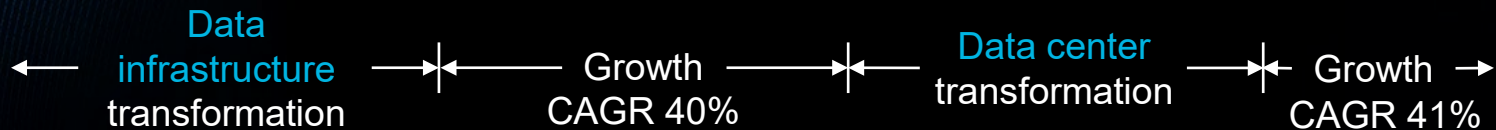
One-stop shop for custom AI infrastructure

Marvell customizes accelerated infrastructure



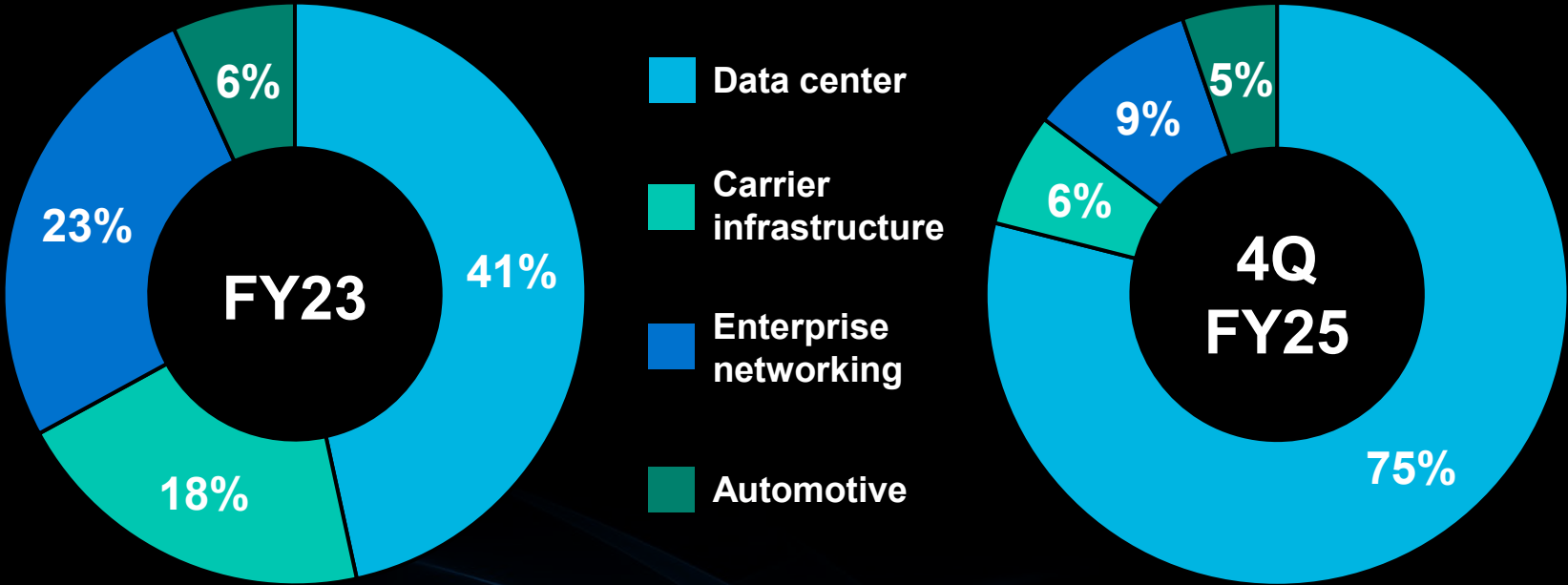
One-stop shop for custom AI infrastructure

Data center transformation fuels growth

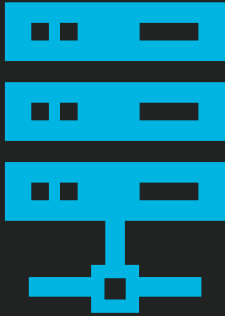


FY26: FactSet analyst consensus

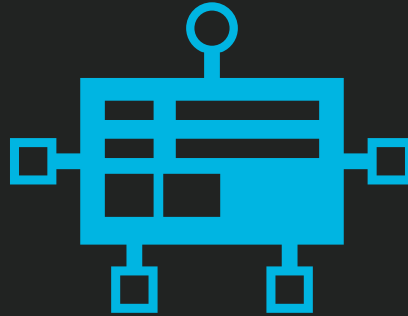
Revenue by end market



Data strategy



Modern data
infrastructure



Data
models



Business
process

AI



Improve
product
development



Enhance
efficiency
across Marvell



Fuel
Marvell's
innovative culture



Build
AI foundation
for future success

AI enabled silicon design

What's at stake

85%

Employees in
engineering function

42

Distinct
engineering roles

~3 years

TTM for
advanced node

Where are we?

AI everywhere ← → AI is for everyone

Big bets



Domain specific
AI solutions



Productivity
tools



Technical
writing



Collaboration



Customized code
assistance



Hardware code
generation



AI data
assistant



AI powered
EDA solutions

12

Marvell developed
solutions –
Production scale

6

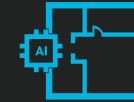
Commercial
solutions –
Production scale

1000+

Marvell employees
actively involved in
development and
implementation



Agentic code
development



SOC
floor-planning



Waveform generation
(innovation contest winner)

Learnings

Adoption



Demystification



Top-down vs. bottom-up



Generational consideration

Mindset

PE – Fixed value space

Cost efficiency

Risk reduction

Conservation



VC – New value space

Bold

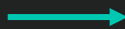
Fail fast

Scale fast

Focus



Deep



Broad

Attention economy

“If you can pay attention to it, you can make it happen”



Thank You





Essential technology, done right™